

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U45200MH2006PLC161190

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCR3968G

(ii) (a) Name of the company

RELIANCE ASSET RECONSTRUC

(b) Registered office address

11th Floor, North Side R-Tech Park, Western Express Highway, Mumbai City, Goregaon East, Maharashtra, India, 400063

(c) *e-mail ID of the company

RA*****DA.COM

(d) *Telephone number with STD code

02*****00

(e) Website

https://www.rarcl.com

(iii) Date of Incorporation

17/04/2006

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	150,000,000	100,000,000	100,000,000	100,000,000
Total amount of equity shares (in Rupees)	1,500,000,000	1,000,000,000	1,000,000,000	1,000,000,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	150,000,000	100,000,000	100,000,000	100,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,500,000,000	1,000,000,000	1,000,000,000	1,000,000,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	10,000,000	0	0	0
Total amount of preference shares (in rupees)	100,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares				
Number of preference shares	10,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	100,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	9,500,000	90,500,000	100000000	1,000,000,0	1,000,000,	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	9,500,000	90,500,000	100000000	1,000,000,0	1,000,000,	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		29/09/2023	
Date of registration of transfer (Date Month Year)		20/09/2023	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	2,000,000	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor			
Transferor's Name			Union Bank of India
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text" value="Cosmea Financial Holdings Pvt"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	1,205	100000	120,500,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			120,500,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	120,500,000	0	120,500,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

612,878,736

(ii) Net worth of the Company

2,841,701,556

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	49,000,000	49	0	
10.	Others	0	0	0	
	Total	49,000,000	49	0	0

Total number of shareholders (promoters)

6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	9,000,000	9	0	
4.	Banks	19,000,000	19	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	9,500,000	9.5	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	13,500,000	13.5	0	
10.	Others	0	0	0	

	Total	51,000,000	51	0	0
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Total number of shareholders (other than promoters)

Total number of shareholders (Promoters+Public/
Other than promoters)

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
Dacecroft	2-4 Arch. Makarios III Avenue Capi			9,500,000	9.5

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	6	6
Members (other than promoters)	5	5
Debenture holders	0	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	2	1	3	0	0
(i) Non-Independent	1	0	1	0	0	0
(ii) Independent	0	2	0	3	0	0
C. Nominee Directors representing	0	2	0	1	0	0
(i) Banks & FIs	0	1	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	1	0	1	0	0
Total	1	4	1	4	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
DEENA ASIT MEHTA	00168992	Director	0	01/04/2024
RADHA BINOD BARM	02612871	Director	0	01/04/2024
MEHUL GANDHI	08584229	Whole-time director	0	
MEHUL GANDHI	AHBPG9254G	CEO	0	
AMAN GUDRAL	08822974	Nominee director	0	
AMRITA DC NAUTIYA	00123512	Director	0	
RAKESH PANJWANI	ANMPP5671K	CFO	0	
DIPANJALI NAGPAL	AMRPN6985C	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SUDARSHANA BHA	08476726	Nominee director	20/09/2023	Cessation
AMRITA D C NAUTI	00123512	Director	21/03/2024	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	29/09/2023	11	10	90.5

B. BOARD MEETINGS

*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/04/2023	5	4	80
2	24/07/2023	5	4	80
3	31/07/2023	5	4	80
4	14/08/2023	5	4	80
5	12/09/2023	5	4	80
6	23/10/2023	4	4	100
7	26/12/2023	4	3	75
8	19/01/2024	4	4	100
9	22/03/2024	4	4	100

C. COMMITTEE MEETINGS

Number of meetings held

8

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	25/04/2023	3	2	66.67
2	Audit Committee	24/07/2023	3	3	100
3	Audit Committee	23/10/2023	3	3	100
4	Audit Committee	19/01/2024	3	3	100
5	Corporate Social Responsibility	19/01/2024	3	3	100
6	Nomination & Remuneration	25/04/2023	3	2	66.67
7	Nomination & Remuneration	31/07/2023	3	2	66.67
8	Nomination & Remuneration	19/01/2024	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2024
								(Y/N/NA)
1	DEENA ASIT	9	9	100	8	8	100	Not Applicable
2	RADHA BINO	9	9	100	8	8	100	Not Applicable
3	MEHUL GANL	9	8	88.89	1	1	100	Yes
4	AMAN GUDR	9	6	66.67	3	3	100	Yes
5	AMRITA DC N	1	0	0	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mehul Gandhi	Chief Executive	27,500,000	0	0	0	27,500,000
	Total		27,500,000	0	0	0	27,500,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rakesh Panjwani	Chief Financial Officer	9,122,375	0	0	0	9,122,375
2	Dipanjali Nagpal	Company Secretary	1,400,000	0	0	0	1,400,000
	Total		10,522,375	0	0	0	10,522,375

Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	DEENA ASIT MEH	Independent Director	0	0	0	1,100,000	1,100,000
2	RADHA BINOD BAL	Independent Director	0	0	0	1,100,000	1,100,000
3	SUDARSHANA BH	Nominee Director	0	0	0	250,000	250,000
4	AMAN GUDRAL	Nominee Director	0	0	0	450,000	450,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
5	AMRITA D C NAUT	Independent Dir	0	0	0	0	0
	Total		0	0	0	2,900,000	2,900,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Aashish K. Bhatt & Associates

Whether associate or fellow

Associate Fellow

Certificate of practice number

7023

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director 

DIN of the director

To be digitally signed by 

- Company Secretary
- Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachement(s), if any

List of attachments

Shareholders and Debenture Holders.pdf
MGT-8_RARCL_2024.pdf
List of FIIIs.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

VI (C) Details of Foreign Institutional Investors (FIIs) holding shares of the company - 1

Sr.No	Name of FII	Address	Number of shares held	% of shares held
1	Dacecroft Limited	2-4 Arch. Makarios III Avenue Capital Center, 9th Floor 1505, Nicosia Cyprus	95,00,000	9.50
	Total		95,00,000	9.50

RELIANCE ASSET RECONSTRUCTION COMPANY LIMITED**CIN: U45200MH2006PLC161190****List of Shareholders as on March 31, 2024**

Type of Share: Equity

Nominal Value Per Share: Rs. 10 per share

Sr. No.	Name of the Shareholder	Folio No./ DP-ID/ Client ID	Number of Shares held
1	Cosmea Financial Holdings Private Limited	IN30313220001781	1,35,00,000
2	Reliance Capital Limited	IN30031910000115/ 1302720000000016	4,89,64,000
3	General Insurance Corporation of India	IN30081210000029	90,00,000
4	Union Bank of India	IN30081210505289	95,00,000
5	Indian Bank	IN30081210491156	95,00,000
6	Dacecroft Limited	18	95,00,000
7	Reliance Capital Limited jointly with Shri Chetan Shantilal Raval	IN30031910013694	7,000
8	Reliance Capital Limited jointly with Shri Yogesh Deshpande	IN30031910013686	8,000
9	Reliance Capital Limited jointly with Shri Madan Mohan Chaturvedi	IN30031910013709	7,000
10	Reliance Capital Limited jointly with Shri Parul Jain	IN30031910013678	7,000
11	Reliance Capital Limited jointly with Shri Atul Kumar Tandon	IN30031910013660	7,000
	Total		10,00,00,000

Details of Debenture Holders as on March 31, 2024

Sr. No.	Name of Debenture Holders	ISIN	Date of Allotment	No. of Debentures	Face Value	Total Amount (in Cr)
1	Torus Distress Fund - 1	INE407I07084	28.08.2023	455	1,00,000	4,55,00,000
2	ClearDu Fintech Private Limited	INE407I07092	30.03.2024	750	1,00,000	7,50,00,000



AASHISH K. BHATT & ASSOCIATES

Practicing Company Secretaries

Aashish K. Bhatt
B.Com., A.C.S., PGDSL

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records, books and papers of **Reliance Asset Reconstruction Company Limited** ("the Company") as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. its status under the Act;
 2. maintenance of registers/ records and making entries therein within the time prescribed thereof;
 3. filing of forms and returns as stated in the annual return with the Registrar of Companies. No forms were required to be filed with the Regional Director, Central Government, Tribunal, Court or other authorities as prescribed under the Act;
 4. calling / convening and holding meetings of Board of Directors and its committees and the meeting of the members of the Company on the dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book / registers maintained for the purpose and the same have been signed;



5. (a) closure of Register of Members under Section 91 of the Act – **Not Applicable**;
(b) the Company has set record date for payment of dividend;
6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act – **Not applicable**;
7. contracts/arrangements with related parties as stated in the Board's report and financial statements;
8. (a) issue and allotment of Non-Convertible Debentures;
(b) transfer of 20,00,000 equity shares from Union Bank of India to Cosmea Investments Private Limited (erstwhile Cosmea Financial Holdings Private Limited) in DEMAT mode;
(c) transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances – **Not Applicable**;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act – **Not Applicable**;
10. (a) declaration and payment of dividend on equity shares for F.Y. 2022-23;
(b) transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act – **Not Applicable**;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution / appointment/ ~~re-appointment~~ / resignation / retirement by rotation / retirement due to completion of terms of Independent Directors/ ~~filling up casual vacancy~~ / disclosures of Directors and Key Managerial Personnel and remuneration paid to them;
13. no appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act was done for the year under review;
14. approval from Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act – **Not Applicable**;
15. acceptance/ renewal/ repayment of deposits – **Not applicable**;



16. (a) borrowings from bank and others; No amount was borrowed from its Directors, members, public financial institution;
(b) creation of charge; no modification or satisfaction of charges for the year under review;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act – **Not Applicable**;
18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company – **Not Applicable**;



A handwritten signature in black ink, appearing to read "Aashish K. Bhatt".

Place: Mumbai

Date: 15.11.2024

Signature:

Name of Company Secretary in practice: Aashish K. Bhatt

C.P. No.: 7023



UDIN: A019639F002184593

Peer review no.: 2959/2023

This Report is to be read with my letter annexed as **Appendix A**, which forms integral part of this report.

TO WHOM SO EVER IT MAY CONCERNED

My report of even date is to be read along with this letter.

1. The responsibility of maintaining Secretarial record is of the management and based on my audit, I have expressed my opinion on these records.
2. I am of the opinion that the audit practices and process adopted to obtain assurance about the correctness of the Secretarial records were reasonable for verification.
3. I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.
5. The management is responsible for compliances with corporate laws. My examination was limited to the verification of procedure and documents wherever required.
6. The certificate is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.



Place: Mumbai

Date: 15.11.2024

Signature:

Name of Company Secretary in practice: Aashish K. Bhatt

C.P. No.: 7023

UDIN: A019639F002184593

Peer review no.: 2959/2023